

Application Form for Information about the Properties, Incomes, and Tax Payments of an Individual the Decedent

In order to meet the requirements in dealing with certain personal affairs, I hereby request the issuance of the following certificates.

| | | | | |
|---|--|---|------------------------------|--|
| Category of Application | _____ year | <input type="checkbox"/> Certificate of Individual Income Tax Statement (Chinese Version) | | |
| | _____ year | <input type="checkbox"/> Certificate of Individual Income Tax Statement (English Version) | | |
| | _____ year | <input type="checkbox"/> Information of various incomes <input type="checkbox"/> Information about properties <input type="checkbox"/> Information about previous gifts of this year <input type="checkbox"/> Review form for tax violations and arrears <input type="checkbox"/> Information about the decedent's properties and his/her incomes and gifts within two years prior to his/her death | | |
| Name | Chinese | | ID No. | |
| | English (Please fill in the column below if you are applying for an English certificate of tax payment.) | | | |
| | Taxpayer | | Spouse | |
| Please fill in the following information if you are applying for information about the decedent's properties and his/her incomes and gifts within two years prior to his/her death: | | | | |
| Relationship to the decedent | <input type="checkbox"/> Spouse | <input type="checkbox"/> Child | Date of the decedent's death | |
| | <input type="checkbox"/> Parent | <input type="checkbox"/> Other: | | |
| Name of the decedent | | ID No. | | |
| Registered residence of the decedent when he/she died | (Address) | | | |
| Method of pickup | <input type="checkbox"/> Please mail to the address of the registered residence: <input type="checkbox"/> Please inform me by telephone that the document(s) is/are available (Tel.: _____) | | | |
| Signature | Signed by the person taking receipt of the document(s) Date of receipt: | | | |

Attachments:

- The original and a copy of the taxpayer's (applicant's) ID card and his/her seal. (If the applicant is a minor, please attach the original household certificate and the consent of his/her legal guardian as well as the original ID card and seal of the aforesaid guardian.)
- If the certificate of the tax statement in English needs to record the taxpayer's and his/her spouse's names in English, please attach their passports or resident certificates.
- If you apply for information about the decedent, please attach the following documents also:
 1. Data on the death of the decedent (such as the certificate of his/her death, or a copy of the household registration that records the date of his/her death.)
 2. If the applicant is not the decedent's spouse or the first heir, he/she should attach a table of the inheritance tree diagram with the applicant's seal on it.
- If the applicant is an agent, he/she should attach a proxy (a letter of authorization) as well as the original and a copy of the agent's ID card and his/her seal (a copy of the Appointer's ID card can be used after his/her declaration.)

To: _____ Branch/Office/Service Station, _____ National Tax Administration, Ministry of Finance:

Applicant or Legal Guardian: _____ (Signature)

ID No.:

Registered residence:

Tel.:

Agent: _____ (Signature)

ID No.:

Registered residence:

Tel.:

Date:

個人

財產、所得及納稅資料申請書

被繼承人

本人因辦理個人事務需要，請核發下列證明資料。

| | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------|--|-------------------|-----|--|-----|--|----|--|------|--|--------------|-------|------|--|---|--|--|--|--|--|--|--|
| 申請類別 | 年度 <input type="checkbox"/> 中文 年度 <input type="checkbox"/> 英文 綜合所得稅納稅證明 年度 <input type="checkbox"/> 各類所得資料 <input type="checkbox"/> 財產資料 <input type="checkbox"/> 本年度歷次贈與資料 <input type="checkbox"/> 違章欠稅查復表 <input type="checkbox"/> 被繼承人財產及死亡前二年度所得、贈與資料 | | | | | | | | | | | | | | | | | | | | | |
| 姓名 | 中文 | 身分證統一編號 | | | | | | | | | | | | | | | | | | | | |
| | 英文 | (申請英文納稅證明書，請加填下欄) | | | | | | | | | | | | | | | | | | | | |
| | 本人 | 配偶 | | | | | | | | | | | | | | | | | | | | |
| 申請被繼承人財產及死亡前二年度所得、贈與資料，請加填下列相關資料： | | | | | | | | | | | | | | | | | | | | | | |
| 與被繼承人關係 | <input type="checkbox"/> 配偶 <input type="checkbox"/> 子女 <input type="checkbox"/> 父母 <input type="checkbox"/> 其他： | | | | | | | | | | 被繼承人 死亡日期 | 年 月 日 | | | | | | | | | | |
| 被繼承人姓名 | 身分證統一編號 | | | | | | | | | | | | | | | | | | | | | |
| 被繼承人死亡時戶籍地址 | 縣 鄉市 | | 里 路 | | 段 巷 | | 號之 | | 市 鎮區 | | 鄰 街 | | 弄 樓之 | | 室 | | | | | | | |
| 領取方式 | <input type="checkbox"/> 郵寄戶籍地址： | | | | | | | | | | | | | | | | | | | | | |
| | <input type="checkbox"/> 電話通知領取(聯絡電話：) | | | | | | | | | | | | | | | | | | | | | |
| 簽收紀錄 | 領取人簽章： | | | | | | | | | | 領取日期： | | | | | | | | | | | |

檢附資料：納稅義務人(申請人)本人身分證正本、影本及印章。(未成年人，應檢附戶口名簿正本及其法定代理人同意書、身分證正本及印章)。
英文納稅證明書如須記載納稅人本人及配偶英文姓名，請另附護照或居留證
申請被繼承人資料，須加附下列文件：
 1. 被繼承人除戶戶籍資料(如死亡診斷證明書或載有死亡日期之戶口名簿影本等)。
 2. 申請人如非配偶或第一順位繼承人，應檢附加蓋申請人印章之繼承人系統表。
委託申請者，另檢附委任書(授權書)及受任人身分證正本、影本及印章(委託人身分證明得以切結後之身分證影本代替)。

此致

| | | |
|------------|--------------------|-----------|
| 財政部 | 國稅局 | 分局 稽徵所 |
| 申請人或法定代理人： | | (簽章) |
| 身分證統一編號： | | |
| 戶籍地址： | 縣市 鄉市 里 路 段 巷 號之 室 | |
| 聯絡電話： | | |
| 受任人： | | (簽章) |
| 身分證統一編號： | | |
| 戶籍地址： | 縣市 鄉市 里 路 段 巷 號之 室 | |
| 聯絡電話： | | |
| 中華民國 | 年 | 月 日 |